



Mexico City, Mexico
June 7, 2016

Nexus Capital announces an investment in Fondo de Transporte México, S.A.P.I. de C.V.

Nexus Capital announces that on June 7 2016 it reached an agreement to invest in Fondo de Transporte México, S.A.P.I. de C.V. (“FTM”), a holding company of leading subsidiaries in the logistics, cargo, personnel and student transportation sectors.

This investment will be made through Nexus Capital Private Equity Fund VI, L.P. and Nexus Capital VI Trust (jointly “Nexus VI”), once certain closing conditions are met, including the approval of Mexico’s Antitrust Authority (“COFECE”).

FTM is the leading transportation platform in the logistics, cargo, personnel and student transportation sectors that operates under several brands that include Egoba, MyM, and Lipu; among others. Through all of its brands, the company operates more than 4,800 transportation units in 29 Mexican States.

The transportation and logistics sector shows significant consolidation opportunities, and constitutes the entire grid for local commerce as well as trade with North America. According to the Mexican Institute of Geography and Statistics (“Inegi”) in 2015 more than 80% of the total cargo of the country was transported by highways, moreover group transport for both students and personnel continues to show significant increases.

FTM will continue to acquire relevant players in the logistics, cargo, personnel, and student transportation sectors, which present attractive consolidating opportunities.

About Nexus Capital

Nexus Capital has actively contributed to the private equity industry in Mexico since its inception in 1995 and is one of the country’s largest independent alternative asset managers. It has one of the longest and most successful track records in alternative assets in Latin America focused on enhancing the value of its portfolio.

Considering FTM’s investment, Nexus Capital has completed 22 investments through five funds and has fully divested from 11 portfolio companies. Nexus Capital has raised and managed five funds with aggregate capital commitments of over US\$1.2 billion and is the only Mexican alternative asset manager that has listed five portfolio companies in the public markets.

This is the fourth investment of Nexus VI, as it continues analyzing equity investment opportunities in Mexican mid-sized companies with high growth potential whose value can be enhanced through improved management and operations, value-added acquisitions, and application of world class business models.

Our vision is to be the Mexican alternative asset manager with whom investors, entrepreneurs and service providers prefer to associate with, due to its value creation ability and its complete transparency, integrity and professionalism.

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