



Mexico City, October 17th, 2017

Nexus Capital Announces the Firm's Evolution

In recent months, Nexus Capital has undergone an evolutionary process which has resulted in increased institutionalization and improvements to the Firm. These include – but are not limited to – a more balanced ownership structure; improved processes allowing for collective decision making; stronger corporate governance established with the advice of one of the top legal firms for alternative assets worldwide; and a new branding of the firm which will be revealed shortly. With this new structure, the Partners of Nexus Capital are highly motivated and more aligned than ever in the Firm's development.

Additionally, we would like to communicate that after 23 years of participating as a Partner and Co-Founder, Luis Harvey has decided to retire from Nexus Capital and completely dedicate himself to personal projects.

The contributions made by Luis through the years have been important for the Firm's development and we are truly grateful for his input and vision. The entire team of Nexus Capital wishes Luis the very best in his future endeavors.

Nexus Capital will continue with its growth and development plans, led by a group of Partners that have collaborated on average for more than ten years, supported by the experience and dedication of an excellent group of investment professionals in alternative assets.

In addition to managing its current portfolio, Nexus Capital is also in the process of launching a number of initiatives:

- its next flagship private equity fund with the same focus as the previous funds, Nexus Capital VII
- a mezzanine fund to support mid-sized Mexican companies with an experienced dedicated team,
- Nexus Iberia, a private equity fund focused on small and mid-sized Spanish companies, that will collaborate with a renowned dedicated local team based in Madrid.

We thank our local and international investors for the support we have received from them, as well as that which we have received from our partners at all our portfolio companies.

About Nexus Capital

Nexus Capital has actively participated in the private equity industry in Mexico since its inception in 1995 and is one of the country's largest independent alternative asset managers. It has one of the longest and most successful track records in alternative assets in Latin America focused on enhancing the value of its portfolio.

Nexus Capital has completed 25 investments and has fully divested from 12 portfolio companies. Nexus Capital has raised and managed five funds through seven investment vehicles with aggregate capital commitments of over US\$1.2 billion and is the only Mexican alternative asset manager that has listed five portfolio companies in the public markets.

Nexus Capital's vision is to be the Mexican alternative asset manager of choice with whom investors, entrepreneurs and service providers prefer to associate, due to its value creation capabilities and its thorough transparency, integrity and professionalism.

For further information on Nexus Capital visit www.nexuscapital.com or contact:

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